

To,

August 09, 2022

The National Stock Exchange of India Limited

Listing Department, Wholesale Debt Market

Exchange Plaza, Plot No. C/1, G Block

Bandra-Kurla Complex, Bandra (E),

Mumbai- 400 051

Sub: Outcome of the Meeting of Board of Directors.

Dear Sir/Madam,

In terms of provisions of Regulation 51(2) and Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") as amended, this is to inform that the Board at its Meeting held today, i.e., Tuesday, August 09, 2022, considered and approved the following:

- i. Limited reviewed standalone and consolidated financial results of the Company prepared as per Indian Accounting Standard (Ind AS) for the quarter ended June 30, 2022, in accordance with Regulation 52 of SEBI Listing Regulations.
- ii. Based on the recommendation of the Nomination and Remuneration Committee, approved the re-appointment of Ms. Rosemary Sebastian (DIN: 07938489) as an Independent Director of the Company for a second term, subject to the approval of the Members of the Company by way of a special resolution.

A copy of the said financial results along with the limited reviewed reports are enclosed herewith.

The meeting commenced at 12:15 p.m. (IST) and concluded at 2:45 p.m. (IST)

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Aseem Infrastructure Finance Limited



Karishma Jhaveri
Company Secretary



ASEEM INFRASTRUCTURE FINANCE LIMITED

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra

CIN: U65990MH2019PLC325794 | **Phone:** +91- 022 68591350 | **Website:** www.aseeminfra.in

To,

August 09, 2022

The National Stock Exchange of India Limited

Listing Department, Wholesale Debt Market
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051

Subject: Limited Reviewed Standalone and Consolidated Financial Results and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended June 30, 2022.

Subject: Information for ISIN: INE0AD507044, INE0AD507051, INE0AD507069, INE0AD507077.

Dear Sir/Madam,

The Board of Directors of the Company at their Meeting held on August 09, 2022, *inter alia*, considered and approved limited reviewed standalone and consolidated financial results of the Company for the quarter ended June 30, 2022.

In terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("SEBI LODR"), we enclose herewith the following documents:

1. Limited Reviewed Standalone and Consolidated financial results for the quarter ended June 30, 2022, as required under Regulation 52(2) of SEBI LODR, marked as **Annexure I**.
2. Disclosure in compliance with Regulations 52(4) of SEBI LODR for quarter ended June 30, 2022, marked as **Annexure II**.
3. Disclosure of utilization of issue proceeds in accordance with Regulation 52(7) of SEBI LODR for the quarter ended June 30, 2022, marked as **Annexure III**.
4. Statement of material deviation in proceeds of issue of NCDs in accordance with Regulation 52(7A) of SEBI LODR for the quarter ended June 30, 2022, marked as **Annexure IV**.
5. Disclosure of Asset cover in terms of Regulation 54 of SEBI LODR for the quarter ended June 30, 2022, marked as **Annexure V**.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Aseem Infrastructure Finance Limited


Karishma Jhaveri
Company Secretary



ASEEM INFRASTRUCTURE FINANCE LIMITED

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B. K. Khare & Co.
Chartered Accountants

706/708, Sharda Chambers, New Marine
Lines, Mumbai – 400 020, India

Limited review report on unaudited standalone financial results of Aseem Infrastructure Finance Limited for the quarter ended June 30, 2022 under Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Aseem Infrastructure Finance Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Aseem Infrastructure Finance Limited (the 'Company') for the quarter ended June 30, 2022 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. The Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices, has not disclosed the information required to be disclosed in terms of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

B. K. Khare & Co.
Chartered Accountants

5. The numbers and details pertaining to quarter ended June 30, 2021 and notes thereto in the Statement have been traced from unaudited standalone financial results reviewed by the erstwhile auditors on which they have issued an unmodified review conclusion. Our report is not modified in respect of this matter.

For B. K. Khare & Co
Chartered Accountants
Firm Registration Number - 105102W



Padmini Khare Kaicker
Partner
Membership No. 044784
UDIN: 22044784AOPQUO3634
Place: Mumbai
Date: August 9, 2022

Aseem Infrastructure Finance Limited

Regd. Office: 4th Floor, UTI Towers, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

CIN: U65990MH2019PLC325794 | www.aseeminfra.in

Tel: 022 68591350 | Email: info@aseeminfra.in

Statement of Standalone Financial Results for the quarter ended June 30, 2022

Particulars	(All amounts are in INR Lakhs, unless otherwise stated)			
	For the quarter ended			Year ended
	June 30, 2022	March 31, 2022	June 30, 2021	March 31, 2022
	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
Revenue from operations				
Interest income	14,839.49	11,865.10	5,505.56	31,124.30
Fees and commission income	142.20	95.17	53.63	217.45
Net gains/(losses) on derecognition of financial assets measured at amortised cost	-	-	33.84	52.65
Total Income (A)	14,981.69	11,960.27	5,593.03	31,394.40
Expenses				
Finance costs	9,731.51	6,891.21	1,752.12	14,275.62
Impairment on financial instruments	206.14	2,485.58	454.13	4,239.51
Employee benefits expenses	273.54	332.41	224.19	1,090.24
Depreciation, amortisation and impairment	9.35	9.01	1.18	20.15
Other expenses	223.17	372.93	147.13	959.10
Total expenses (B)	10,443.71	10,091.14	2,578.75	20,584.62
Profit before tax (C = A - B)	4,537.98	1,869.13	3,014.28	10,809.78
Tax expense				
Current tax	1,092.10	1,237.09	769.50	3,547.49
Deferred tax credit	(129.97)	(833.18)	(138.28)	(1,261.08)
Total tax expenses (D)	962.13	403.91	631.22	2,286.41
Net profit after tax (E = C - D)	3,575.85	1,465.22	2,383.06	8,523.37
Total Other comprehensive income/(loss) net of tax (F)	0.20	0.60	(0.32)	0.80
Total comprehensive income (G = E + F)	3,576.05	1,465.82	2,382.74	8,524.17
Earnings per equity share: (Refer Note 9)				
Basic earnings per share (in ₹)	0.15	0.07	0.11	0.39
Diluted earnings per share (in ₹)	0.15	0.07	0.11	0.39
Face value per share (in ₹)	10.00	10.00	10.00	10.00

Notes:

- 1 The aforesaid financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at the respective meetings held on August 9, 2022.
- 2 The above financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 ("Ind AS") prescribed under section 133 of the Companies Act, 2013 and in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The disclosures required under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2022 are enclosed as Annexure I.



3 The Company has been assigned credit ratings as mentioned below:

Instruments	Nature	Credit Rating Agency	Rating
Non convertible debentures	Long Term Instrument	CRISIL / CARE / ICRA Ltd / India Ratings & Research Private Limited	AA+ Stable
Bank Lines	Long Term Instrument	CARE / ICRA Ltd	AA+ Stable
Bank Lines	Short Term Instrument	ICRA Ltd / India Ratings & Research Private Limited	A1+
Benchmark linked Non convertible debentures	Long Term Instrument	ICRA Ltd	PPMLD AA+ Stable

4 The main Business activity of the Company is to lend/invest for/in infrastructure projects. Since there is only one business activity, no segment disclosure is provided as per IND AS108, "Operating Segments".

5 India is emerging from the COVID-19 virus, a global pandemic that affected the world economy over the last two years. The extent to which any new wave of COVID-19 will impact us will depend on ongoing as well as future developments, including, among other things, any new information concerning the severity of the COVID-19 pandemic, and any action to contain its spread or mitigate its impact whether government-mandated or elected by us.

6 Details of loans transferred / acquired during the quarter ended June 30, 2022 under the RBI Master Direction on Transfer of Loan Exposures dated September 24, 2021 are given below:

- (i) The Company has not transferred any non-performing assets.
- (ii) The Company has not transferred any Special Mention Accounts (SMA) and loan not in default.
- (iii) The Company has not acquired any stressed assets.
- (iv) Details of Rupee term loans not in default acquired are given below:

Particulars	Value
Aggregate amount of loans acquired	11,000 Lakhs
Weighted average residual maturity	15.77 Years
Retention of beneficial economic interest by originator	Nil
Security coverage	100%
Rating wise distribution of rated loans	A-

7 The secured Non-Convertible Debentures of the Company are secured against the first pari-passu charge (along with banks and financial institutions which provide credit facilities) by way of hypothecation on Company's receivables and book debts.

8 The asset cover available as on June 30, 2022 in respect of secured Non-Convertible Debentures is 1.26.

9 Earnings per equity share for quarter ended June 30, 2022, March 31, 2022, and June 30, 2021 are not annualised.

10 The figures for the quarter ended March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the year to date limited reviewed figures for the nine months ended December 31, 2021.

11 The figures for previous period/year have been regrouped wherever required, to correspond with those of the current period.

For and on behalf of the Board of Directors of
Aseem Infrastructure Finance Limited


Surya Prakash Rao Pendyala
Chairman
DIN: 02888802



Place: Mumbai
Date: August 9, 2022

Aseem Infrastructure Finance Limited

Regd. Office: 4th Floor, UTI Towers, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

CIN: U65990MH2019PLC325794 | www.aseeminfra.in

Annexure I to Statement of Standalone Financial Results for the quarter ended June 30, 2022

Disclosure in compliance with Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2022

(All amounts are in INR Lakhs, unless otherwise stated)

Ratios	Description	As at June 30, 2022 (Reviewed)	As at March 31, 2022 (Audited)
Debt-Equity Ratio	Total Debt / Total Equity	2.12	2.19
Debt Service Coverage Ratio*	Not Applicable	NA	NA
Interest Service Coverage Ratio*	Not Applicable	NA	NA
Outstanding Redeemable Preference Shares (quantity and value)	NIL	Nil	Nil
Capital Redemption Reserve / Debenture Redemption Reserve**	Not Applicable	NA	NA
Net Worth	Share capital + Reserves and surplus	2,68,978.78	2,65,402.73
Net Profit After Tax		3,575.85	8,523.37
Earnings Per Share (not annualised)	PAT / Total number of shares	0.15	0.39
Current Ratio	Not Applicable	NA	NA
Long Term Debt to Working Capital	Not Applicable	NA	NA
Bad Debts to Account Receivable Ratio	Not Applicable	NA	NA
Current Liability Ratio	Not Applicable	NA	NA
Total Debts to Total Assets	Total Debt / Total Asset	67.82%	68.49%
Debtors Turnover	Not Applicable	NA	NA
Inventory Turnover	Not Applicable	NA	NA
Operating Margin (%)	Profit Before Tax / Total Revenue	30.29%	34.43%
Net Profit Margin (%)	PAT / Total Revenue	23.87%	27.15%
Sector Specific Equivalent Ratios			
Gross Non-Performing Assets (GNPAs)	No NPA	Nil	Nil
Net Non-Performing Assets (NNPAs)	No NPA	Nil	Nil
Capital Adequacy	Capital Adequacy Ratio	33.34%	35.20%
Tier 1 Capital Ratio	-	32.51%	34.34%
Tier 2 Capital Ratio	-	0.83%	0.86%

* Not applicable, being a Non-Banking Financial Service Company registered with the Reserve Bank of India.

** Debenture redemption reserve is not required in respect of privately placed debentures in terms of Rule 18(7)(b) of Companies (Share Capital and Debenture) Rules, 2014.



B. K. Khare & Co.
Chartered Accountants

706/708, Sharda Chambers, New Marine
Lines, Mumbai – 400 020, India

Limited review report on unaudited consolidated financial results of Aseem Infrastructure Finance Limited for the quarter ended June 30, 2022, under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Aseem Infrastructure Finance Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Aseem Infrastructure Finance Limited ("the Company") and its associate (the Company and its associate together referred to as "the Group"), for the quarter ended June 30, 2022 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ("Ind AS") 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time ("RBI guidelines") and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS, RBI guidelines and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The statement includes the financials results of one associate, whose financial results reflect the Company's share of total net profit before tax of INR 2,467.79 Lakhs for the quarter ended June 30,

B. K. Khare & Co.
Chartered Accountants

2022 which has been reviewed by its respective independent auditors. The independent auditors' report on financial results of this entity has been furnished to us and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the report of such auditors and procedures performed by us are as stated in the paragraph above. Our conclusion on the Statement is not modified in of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Results certified by the Board of Directors of the Company.

6. The numbers and details pertaining to quarter ended June 30, 2021 and notes thereto in the Statement have been traced from unaudited consolidated financial results reviewed by the erstwhile auditors on which they have issued an unmodified review conclusion. Our report is not modified in respect of this matter.

For B. K. Khare & Co
Chartered Accountants
Firm Registration Number - 105102W



Padmini Khare Kaicker
Partner
Membership No. 044784
UDIN: 22044784AOPQHL1250
Place: Mumbai
Date: August 9, 2022



Aseem Infrastructure Finance Limited

Regd. Office: 4th Floor, UTI Towers, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

CIN: U65990MH2019PLC325794 | www.aseeminfra.in

Tel: 022 68591350 | Email: info@aseeminfra.in

Statement of Consolidated Financial Results for the quarter ended June 30, 2022

(All amounts are in INR Lakhs, unless otherwise stated)

Particulars	For the quarter ended			Year ended
	June 30, 2022	March 31, 2022	June 30, 2021	March 31, 2022
	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
Revenue from operations				
Interest income	14,839.49	11,865.10	5,505.56	31,124.30
Fees and commission income	142.20	95.17	53.63	217.45
Net gains/(losses) on derecognition of financial assets measured at amortised cost	-	-	33.84	52.65
Total Income (A)	14,981.69	11,960.27	5,593.03	31,394.40
Expenses				
Finance costs	9,731.51	6,891.21	1,752.12	14,275.62
Impairment on financial instruments	206.14	2,485.58	454.13	4,239.51
Employee benefits expenses	273.54	332.41	224.19	1,090.24
Depreciation, amortisation and impairment	9.35	9.01	1.18	20.15
Other expenses	223.17	372.93	147.13	959.10
Total expenses (B)	10,443.71	10,091.14	2,578.75	20,584.62
Profit before tax (C = A - B)	4,537.98	1,869.13	3,014.28	10,809.78
Share of net profit of associates accounted using equity method	2,467.79	1,701.78	1,844.86	7,190.27
Tax expense				
Current tax	1,092.10	1,237.09	769.50	3,547.49
Deferred tax credit	491.12	(404.89)	326.04	548.57
Total tax expenses (D)	1,583.22	832.20	1,095.54	4,096.06
Net profit after tax (E = C - D)	5,422.54	2,738.71	3,763.60	13,903.99
Total Other comprehensive income/(loss) net of tax (F)	0.20	(9.13)	(0.32)	(2.70)
Total comprehensive income (G = E + F)	5,422.74	2,729.58	3,763.28	13,901.29
Earnings per equity share: (Refer Note 10)				
Basic earnings per share (in ₹)	0.23	0.12	0.18	0.64
Diluted earnings per share (in ₹)	0.23	0.12	0.18	0.64
Face value per share (in ₹)	10.00	10.00	10.00	10.00

Notes:

- The aforesaid consolidated financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at the respective meetings held on August 9, 2022.
- The above financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 ("Ind AS") prescribed under section 133 of the Companies Act, 2013 and in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The disclosures required under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2022 are enclosed as Annexure I.
- The consolidated financial results include results of our Associate Company NIIF Infrastructure Finance Limited ("NIIF IFL") as the Company holds 30.83% share capital of NIIF IFL on a fully diluted basis.



4 The Company has been assigned credit ratings as mentioned below:

Instruments	Nature	Credit Rating Agency	Rating
Non convertible debentures	Long Term Instrument	CRISIL / CARE / ICRA Ltd / India Ratings & Research Private Limited	AA+ Stable
Bank Lines	Long Term Instrument	CARE / ICRA Ltd	AA+ Stable
Bank Lines	Short Term Instrument	ICRA Ltd / India Ratings & Research Private Limited	A1+
Benchmark linked Non convertible debentures	Long Term Instrument	ICRA Ltd	PPMLD AA+ Stable

5 The main Business activity of the Company is to lend/invest for/in Infrastructure projects. Since there is only one business activity, no segment disclosure is provided as per IND AS108, "Operating Segments".

6 India is emerging from the COVID-19 virus, a global pandemic that affected the world economy over the last two years. The extent to which any new wave of COVID-19 will impact us will depend on ongoing as well as future developments, including, among other things, any new information concerning the severity of the COVID-19 pandemic, and any action to contain its spread or mitigate its impact whether government-mandated or elected by us.

7 Details of loans transferred / acquired during the quarter ended June 30, 2022 under the RBI Master Direction on Transfer of Loan Exposures dated September 24, 2021 are given below:

- (i) The Company has not transferred any non-performing assets.
- (ii) The Company has not transferred any Special Mention Accounts (SMA) and loan not in default.
- (iii) The Company has not acquired any stressed assets.
- (iv) Details of Rupee term loans not in default acquired are given below:

Particulars	Value
Aggregate amount of loans acquired	11,000 Lakhs
Weighted average residual maturity	15.77 Years
Retention of beneficial economic interest by originator	Nil
Security coverage	100%
Rating wise distribution of rated loans	A-

8 The secured Non-Convertible Debentures of the Company are secured against the first pari-passu charge (along with banks and financial institutions which provide credit facilities) by way of hypothecation on Company's receivables and book debts.

9 The asset cover available as on June 30, 2022 in respect of secured Non-Convertible Debentures is 1.26.

10 Earnings per equity share for quarter ended June 30, 2022, March 31, 2022, and June 30, 2021 are not annualised.

11 The figures for the quarter ended March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the year to date limited reviewed figures for the nine months ended December 31, 2021.

12 The figures for previous period/year have been regrouped wherever required, to correspond with those of the current period.

For and on behalf of the Board of Directors of
Aseem Infrastructure Finance Limited



Surya Prakash Rao Pendyala
Chairman
DIN: 02858802



Place: Mumbai
Date: August 9, 2022

Aseem Infrastructure Finance Limited

Regd. Office: 4th Floor, UTI Towers, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

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Annexure I to Statement of Consolidated Financial Results for the quarter ended June 30, 2022

Disclosure in compliance with Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2022

(All amounts are in INR Lakhs, unless otherwise stated)

Ratios	Description	As at June 30, 2022 (Reviewed)	As at March 31, 2022 (Audited)
Debt-Equity Ratio	Total Debt / Total Equity	2.04	2.12
Debt Service Coverage Ratio*	Not Applicable	NA	NA
Interest Service Coverage Ratio*	Not Applicable	NA	NA
Outstanding Redeemable Preference Shares (quantity and value)	NIL	Nil	Nil
Capital Redemption Reserve / Debenture Redemption Reserve**	Not Applicable	NA	NA
Net Worth	Share capital + Reserves and surplus	2,79,242.83	2,73,820.09
Net Profit After Tax		5,422.54	13,903.99
Earnings Per Share (not annualised)	PAT / Total number of shares	0.23	0.64
Current Ratio	Not Applicable	NA	NA
Long Term Debt to Working Capital	Not Applicable	NA	NA
Bad Debts to Account Receivable Ratio	Not Applicable	NA	NA
Current Liability Ratio	Not Applicable	NA	NA
Total Debts to Total Assets	Total Debt / Total Asset	66.87%	67.73%
Debtors Turnover	Not Applicable	NA	NA
Inventory Turnover	Not Applicable	NA	NA
Operating Margin (%)	Profit Before Tax including Share in profit of Associate / Total Revenue	46.76%	57.34%
Net Profit Margin (%)	PAT / Total Revenue	36.19%	44.29%
Sector Specific Equivalent Ratios			
Gross Non-Performing Assets (GNPAs)	No NPA	Nil	Nil
Net Non-Performing Assets (NNPAs)	No NPA	Nil	Nil
Capital Adequacy	Capital Adequacy Ratio	35.36%	35.12%
Tier 1 Capital Ratio	-	34.53%	34.26%
Tier 2 Capital Ratio	-	0.83%	0.86%

* Not applicable, being a Non-Banking Financial Service Company registered with the Reserve Bank of India.

** Debenture redemption reserve is not required in respect of privately placed debentures in terms of Rule 18(7)(b) of Companies (Share Capital and Debenture) Rules, 2014.



To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051

Sub: Statement on Utilization of Issue proceeds pursuant to Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30th, 2022.

Dear Sir/Madam,

Pursuant to the provisions of the Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company do hereby confirm utilization of proceeds from Non-Convertible Debentures issued during the quarter ended June 30th, 2022, as per details mentioned below:

Statement of deviation/ variation in use of Issue proceeds for the quarter ended June 30, 2022

Name of Listed Entity	Aseem Infrastructure Finance Limited
Mode of Fund Raising	Private Placement
Type of Instrument	Non-convertible Securities
Date of Raising Funds	Not Applicable
Amount Raised	0.00
Report filed for quarter ended	June 30, 2022
Is there a Deviation or Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of Approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Object for which funds have been raised and where there has been a deviation	Not Applicable
Modified Object, If any	Nil
Funds Utilised	0.00
Amount Deviation Narration for the Quarter ended according to applicable object (INR Crores and in%)	Not Applicable
Remarks, If any	Nil

Kindly take the above on record.

Yours faithfully,
For Aseem Infrastructure Finance Limited


Nilesh Sampat
Chief Financial Officer



ASEEM INFRASTRUCTURE FINANCE LIMITED

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra
CIN: U65990MH2019PLC325794 | Phone: +91- 022 68591350 | Website: www.aseeminfra.in

Annexure IV

August 09th, 2022

To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051

Sub: Statement on Material Deviation under Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30th, 2022.

Dear Sir/Madam,


Pursuant to the provisions of the Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company do hereby confirm that there were no material deviations in the use of the proceeds of issue of non-convertible debt securities from the objects stated in the respective offer documents for the quarter ended June 30th, 2022.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Aseem Infrastructure Finance Limited



Nilesh Sampat
Chief Financial Officer



ASEEM INFRASTRUCTURE FINANCE LIMITED

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra
CIN: U65990MH2019PLC325794 | Phone: +91- 022 68591350 | Website: www.aseeminfra.in

Annexure V

Statement of Asset Cover pursuant to Regulation 54 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as on June 30, 2022

Sr. No.	Particulars		Amount (Rs. In Lakhs)
i.	Total assets available for secured Debt Securities' – (secured by either pari passu or exclusive charge on assets) (mention the share of Debt Securities' charge holders)	A	1,35,412.74
	• Property Plant & Equipment (Fixed assets)-movable/immovable property etc		-
	• Loans /advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc*		1,35,412.74
	• Receivables including interest accrued on Term loan/ Debt Securities etc		-
	• Investment(s)		-
	• Cash and cash equivalents and other current/ Non-current assets		-
ii.	Total borrowing through issue of secured Debt Securities (secured by either pari passu or exclusive charge on assets)	B	1,07,103.53
	• Debt Securities (Provide details as per table below)		1,05,000.00
	• IND - AS adjustment for effective Interest rate on secured Debt Securities		(579.27)
	• Interest accrued/payable on secured Debt Securities		2,682.81
iii.	Asset Coverage Ratio (100% or higher as per the terms of offer document/information memorandum/ debenture trust deed)	A/B	1.26

Note:

- * represents the proportionate amount attributable to secured debt securities as collateral out of the total loans and advances aggregating to Rs 719,633.68 Lakhs

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Aseem Infrastructure Finance Limited

Nilesh Sampat
Chief Financial Officer



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CIN: U65990MH2019PLC325794 | Phone: +91- 022 68591350 | Website: www.aseeminfra.in



National Stock Exchange Of India Limited

Date of 09-Aug-2022

NSE Acknowledgement

Symbol:-	
Name of the Company: -	Aseem Infrastructure Finance Limited
Submission Type:-	Announcements
Short Description:-	Asset Cover under Regulation 54(2) , Disclosure
Date of Submission:-	09-Aug-2022 03:10:20 PM
NEAPS App. No:-	2022/Aug/443/443

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.